

# JOHN B. MONTANA SOCIETY

John B. Montana, MD, was one of the first physicians in New York City to identify and treat people living with AIDS at the outset of the epidemic in 1981. He generously gave his time and money to many community organizations, including Callen-Lorde, and provided care to many uninsured patients in need. It was in this spirit of generosity that Dr. Montana left a gift in his estate to Callen-Lorde to help us provide care to the most vulnerable members of our communities, regardless of ability to pay.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

How would you prefer your name to be acknowledged?

\_\_\_\_\_

I would prefer to remain anonymous in printed publications

1) I have included Callen-Lorde Community Health Center as a beneficiary of my:

- Will
- Trust
- Retirement Account
- Life Insurance Policy
- Other (Please describe: \_\_\_\_\_)

2) My bequest is in amount of \$: \_\_\_\_\_

My bequest is stated as a % and is worth approximately \$: \_\_\_\_\_

I wish to keep the value of my bequest private at this time.

3)  My bequest to Callen-Lorde depends upon contingency, such as the prior death of a spouse, partner or child.

My spouse/partner has done the same, and Callen-Lorde will receive the bequest upon the death of the second-to-die.

To make a bequest to Callen-Lorde, you will need to use the correct language in your will: *"I hereby give and bequeath [description of bequest] to Community Health Project, Inc. d/b/a Callen-Lorde Community Health Center, New York, New York, for its general purposes."* To ensure that your wishes are followed exactly, we suggest including our full name and address in your will:

Community Health Project, Inc.  
d/b/a Callen-Lorde Community Health Center  
356 W 18th Street, New York, NY 10011  
EIN: 13-3409680

If possible, please make a copy of relevant pages of your will/trust or beneficiary forms, and kindly return them with this form.

*Please return this form to the Development Team at Callen-Lorde Community Health Center, 356 W 18th Street, New York, NY 10011 or by email to [development@callen-lorde.org](mailto:development@callen-lorde.org). For more information, please contact our team at 646-965-5467 or [development@callen-lorde.org](mailto:development@callen-lorde.org).*

# CALLEN-LORDE